

# ACCESS NY HEALTH CARE Medicaid / Family Health Plus / Child Health Plus

PLEASE READ the entire application and INSTRUCTIONS before you fill it out. Print clearly in blue or black ink. An incomplete application cannot be processed and will result in a delay of a decision on your application.

## Section A Applicant's Information

Please tell us who you are and how to contact you.

|  |                               |                               |                               |  |   |
|--|-------------------------------|-------------------------------|-------------------------------|--|---|
| Legal First Name   |                               | Middle Initial                |                               | Legal Last Name  |   |
| Primary Phone #  | <input type="checkbox"/> Home | <input type="checkbox"/> Cell | <input type="checkbox"/> Work | <input type="checkbox"/> Other   | What Language Do You Speak? _____ Read? _____ |
| HOME ADDRESS   | <input type="checkbox"/> Home |                               | <input type="checkbox"/> Cell |  | <input type="checkbox"/> Work                 |
| of the persons applying for health insurance   |                               |                               |                               |  |   |
| <input type="checkbox"/> Check here if homeless  |                               |                               |                               |  |   |
| MAILING ADDRESS  | Apt. # _____                  |                               | Street                        |  | City  |
| of the persons applying for health insurance if different from above.  |                               |                               |                               |  |   |
| OPTIONAL: If there is another person you would like to receive your Medicaid notices, please provide this person's contact information.  |                               |                               |                               |  |   |
| I want this contact person to:   |                               |                               |                               |  |   |
| <input type="checkbox"/> Check all that apply<br><input type="checkbox"/> Apply for and/or renew Medicaid for me<br><input type="checkbox"/> Discuss my Medicaid application or case, if needed<br><input type="checkbox"/> Get notices and correspondence |                               |                               |                               |  |   |
| Street   |                               | Apt. #                        |                               | Zip Code   |   |
| City   |                               | State                         |                               | County   |   |
| Street   |                               | Apt. #                        |                               | Zip Code   |   |
| City   |                               | State                         |                               | Zip Code   |   |
| Name   |                               | State                         |                               | State  |   |
| Street   |                               | Apt. #                        |                               | Zip Code   |   |
| City   |                               | Phone #                       |                               | <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Work <input type="checkbox"/> Other |   |

## Section B Household Information

If you live in the household, start with yourself. If you do not, start with any adults who live in the household. List the full legal names of the persons applying for or already receiving Medicaid, Family Health Plus or Child Health Plus and list the ID Number from their Benefit Card or health plan ID card. You must provide information for household members including: parents, step-parents, and spouses. You may provide information for other household members (for example, a dependent child under the age of 21). Listing other household members may allow us to give you a higher eligibility level. Pregnant women and children under 19 may be eligible for health insurance regardless of immigration status.

| Legal First, Middle, Last Name                                  | Date of Birth   | Is this person applying for health insurance?               | Is this person pregnant?  | Is this person the parent of an applying child?             | What is the relationship to the person in Box 1? | If this person has or had public health coverage in the past, check the box that applies.   | Social Security Number (if you have one)  | Please mark one box that indicates your current Citizenship or Immigration Status. Not needed for pregnant women                                | *Race/Ethnic Group  |
|---|---|---|---|---|--|---|---|---|---|
| 01  | SEND PROOF<br>/ /<br><input type="checkbox"/> Male<br><input type="checkbox"/> Female | <input type="checkbox"/> Yes<br><input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>What is the Due Date?<br>/ / | <input type="checkbox"/> Yes<br><input type="checkbox"/> No | SELF   | <input type="checkbox"/> Child Health Plus<br><input type="checkbox"/> Medicaid<br><input type="checkbox"/> Family Health Plus ID Number from Benefit Card/Plan Card, if known: | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br><input type="checkbox"/> Non-immigrant (Visa holder) | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br><input type="checkbox"/> Non-immigrant (Visa holder) | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br><input type="checkbox"/> Non-immigrant (Visa holder) |
| Full Maiden Name (person's birth name before they were married) |   |   |   |   |  |   |   |   |   |
| Country of Birth  |   |   |   |   |  |   |   |   |   |
| This Person's Mother's Full Maiden Name                         |   |   |   |   |  |   |   |   |   |
| 02  | SEND PROOF<br>/ /<br><input type="checkbox"/> Male<br><input type="checkbox"/> Female | <input type="checkbox"/> Yes<br><input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>What is the Due Date?<br>/ / | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |  | <input type="checkbox"/> Child Health Plus<br><input type="checkbox"/> Medicaid<br><input type="checkbox"/> Family Health Plus ID Number from Benefit Card/Plan Card, if known: | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br><input type="checkbox"/> Non-immigrant (Visa holder) | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br><input type="checkbox"/> Non-immigrant (Visa holder) | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br><input type="checkbox"/> Non-immigrant (Visa holder) |
| Full Maiden Name (person's birth name before they were married) |   |   |   |   |  |   |   |   |   |
| Country of Birth  |   |   |   |   |  |   |   |   |   |
| This Person's Mother's Full Maiden Name                         |   |   |   |   |  |   |   |   |   |

Effective 7/1/10, citizen children who provide a SSN are not required to provide identity or citizenship documentation if eligible for Child Health Plus.

**SEND PROOF** Refer to the "Documents Needed When You Apply for Health Insurance" in the instructions on pages 1-3, "Documentation Checklist for Health Insurance", for a list of documents that prove Identity, Citizenship or Immigration Status.

\*Race/Ethnic Group Codes (optional): **A**-Asian, **B**-Black or African-American, **I**- Native American or Alaskan Native, **P**- Native Hawaiian or other Pacific Islander, **W**-White, **U**-Unknown. Please also tell us if you are Hispanic or Latino-**H**

## Section B Household Information (Continued from previous page)

| Legal First, Middle, Last Name  | Date of Birth<br><b>SEND PROOF</b>                                      | Is this person applying for health insurance?               | Is this person pregnant?<br><b>SEND PROOF</b>   | Is this person the parent of an applying child?             | What is the relationship to the person in Box 1? | If this person has or had public health coverage in the past, check the box that applies.  | Social Security Number (if you have one) | Please mark one box that indicates your current Citizenship or Immigration Status. Not needed for pregnant women <b>SEND PROOF</b>   | *Race/Ethnic Group |
|---|---|---|---|---|--|--|--|--|--------------------|
| 03<br>Full Maiden Name (person's birth name before they were married)<br>City of Birth State of Birth Country of Birth<br>This Person's Mother's Full Maiden Name | / /<br><input type="checkbox"/> Male<br><input type="checkbox"/> Female | <input type="checkbox"/> Yes<br><input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>What is the Due Date?<br>/ / | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |  | <input type="checkbox"/> Child Health Plus<br><input type="checkbox"/> Medicaid<br><input type="checkbox"/> Family Health Plus<br>ID Number from Benefit Card/Plan Card, if known: |  | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br>Enter the date you received your immigration status<br>Month Day Year<br><input type="checkbox"/> Non-immigrant (Visa holder)<br><input type="checkbox"/> None of the above |                    |
| 04<br>Full Maiden Name (person's birth name before they were married)<br>City of Birth State of Birth Country of Birth<br>This Person's Mother's Full Maiden Name | / /<br><input type="checkbox"/> Male<br><input type="checkbox"/> Female | <input type="checkbox"/> Yes<br><input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>What is the Due Date?<br>/ / | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |  | <input type="checkbox"/> Child Health Plus<br><input type="checkbox"/> Medicaid<br><input type="checkbox"/> Family Health Plus<br>ID Number from Benefit Card/Plan Card, if known: |  | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br>Enter the date you received your immigration status<br>Month Day Year<br><input type="checkbox"/> Non-immigrant (Visa holder)<br><input type="checkbox"/> None of the above |                    |
| 05<br>Full Maiden Name (person's birth name before they were married)<br>City of Birth State of Birth Country of Birth<br>This Person's Mother's Full Maiden Name | / /<br><input type="checkbox"/> Male<br><input type="checkbox"/> Female | <input type="checkbox"/> Yes<br><input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>What is the Due Date?<br>/ / | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |  | <input type="checkbox"/> Child Health Plus<br><input type="checkbox"/> Medicaid<br><input type="checkbox"/> Family Health Plus<br>ID Number from Benefit Card/Plan Card, if known: |  | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br>Enter the date you received your immigration status<br>Month Day Year<br><input type="checkbox"/> Non-immigrant (Visa holder)<br><input type="checkbox"/> None of the above |                    |
| 06<br>Full Maiden Name (person's birth name before they were married)<br>City of Birth State of Birth Country of Birth<br>This Person's Mother's Full Maiden Name | / /<br><input type="checkbox"/> Male<br><input type="checkbox"/> Female | <input type="checkbox"/> Yes<br><input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>What is the Due Date?<br>/ / | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |  | <input type="checkbox"/> Child Health Plus<br><input type="checkbox"/> Medicaid<br><input type="checkbox"/> Family Health Plus<br>ID Number from Benefit Card/Plan Card, if known: |  | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br>Enter the date you received your immigration status<br>Month Day Year<br><input type="checkbox"/> Non-immigrant (Visa holder)<br><input type="checkbox"/> None of the above |                    |
| 07<br>Full Maiden Name (person's birth name before they were married)<br>City of Birth State of Birth Country of Birth<br>This Person's Mother's Full Maiden Name | / /<br><input type="checkbox"/> Male<br><input type="checkbox"/> Female | <input type="checkbox"/> Yes<br><input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>What is the Due Date?<br>/ / | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |  | <input type="checkbox"/> Child Health Plus<br><input type="checkbox"/> Medicaid<br><input type="checkbox"/> Family Health Plus<br>ID Number from Benefit Card/Plan Card, if known: |  | <input type="checkbox"/> U.S. Citizen<br><input type="checkbox"/> Immigrant/non-citizen<br>Enter the date you received your immigration status<br>Month Day Year<br><input type="checkbox"/> Non-immigrant (Visa holder)<br><input type="checkbox"/> None of the above |                    |

Is anyone in your household a veteran?  Yes  No If yes, name: \_\_\_\_\_

Effective 7/1/10, citizen children who provide a SSN are not required to provide identity or citizenship documentation if eligible for Child Health Plus.  
**SEND PROOF** Refer to the "Documents Needed When You Apply for Health Insurance" in the instructions on pages 1-3. "Documentation Checklist for Health Insurance", for a list of documents that prove Identity, Citizenship or Immigration Status.  
 \*Race/Ethnic Group Codes (optional): **A**-Asian, **B**-Black or African-American, **I**-Native American or Alaskan Native, **P**-Native Hawaiian or other Pacific Islander, **W**-White, **U**-Unknown. Please also tell us if you are Hispanic or Latino-**H**  
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## Section C Household Income

**SEND PROOF**

Write the types of money and the amount received by everyone listed in Section B and

**Earnings from Work:** Includes wages, salaries, commissions, tips, overtime, self-employment. If you are self-employed check here:  Check here if no earnings from work:

| Name of Person | Type of Income/Employer Name | How Much? (before taxes) | How Often? (weekly, monthly) |
|----------------|------------------------------|--------------------------|------------------------------|
|                |                              |                          |                              |
|                |                              |                          |                              |
|                |                              |                          |                              |
|                |                              |                          |                              |

**Unearned Income:** Includes Social Security Benefits, disability payments, unemployment payments, interest and dividends, veterans' benefits, Workers' Compensation, child support payments/alimony, rental income, pension, annuities and trust income. Check here if no unearned income:

| Name of Person | Type of Income/Source | How Much? (before taxes) | How Often? (weekly, monthly) |
|----------------|-----------------------|--------------------------|------------------------------|
|                |                       |                          |                              |
|                |                       |                          |                              |
|                |                       |                          |                              |
|                |                       |                          |                              |

**Contributions:** Money from relatives or friends, roomers or boarders (include money that anyone gives you each month to help meet living expenses). Check here if no contributions:

| Name of Person | Type of Income/Source | How Much? (before taxes) | How Often? (weekly, monthly) |
|----------------|-----------------------|--------------------------|------------------------------|
|                |                       |                          |                              |
|                |                       |                          |                              |
|                |                       |                          |                              |
|                |                       |                          |                              |

**Other:** Temporary (cash) Assistance, Supplemental Security Income (SSI) payments, student grants, or loans. Check here if none:

| Name of Person | Type of Income/Source | How Much? (before taxes) | How Often? (weekly, monthly) |
|----------------|-----------------------|--------------------------|------------------------------|
|                |                       |                          |                              |
|                |                       |                          |                              |
|                |                       |                          |                              |
|                |                       |                          |                              |

1. Do you or any applying adult in Section B have no income?  No  Yes Who? \_\_\_\_\_

2. If there is no income listed above, please explain how you are living:  
(For example: *living with friend or relative*)

3. Have you or anyone who is applying changed jobs or stopped working in the last 3 months?  No  Yes

If yes: Your last job was: Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Name of Employer: \_\_\_\_\_

4. Are you or anyone who is applying a student in a vocational, undergraduate, or graduate program?  No  Yes  
If yes:  Full Time  Part Time  Undergraduate  Graduate Student's Name: \_\_\_\_\_

5. Do you have to pay for childcare (or for care of a disabled adult) in order to work or go to school?  No  Yes

|                       |              |   |
|-----------------------|--------------|---|
| Child's/adult's name: | How much? \$ | How Often? (weekly, every two weeks, monthly) |
| Child's/adult's name: | How much? \$ | How Often? (weekly, every two weeks, monthly) |
| Child's/adult's name: | How much? \$ | How Often? (weekly, every two weeks, monthly) |

6. If you are not eligible for Medicaid or Family Health Plus coverage, you may still be eligible for the Family Planning Benefit Program. Are you interested in receiving coverage for Family Planning Services only?  No  Yes

## Section D Health Insurance

You and your family may still be eligible even if you have other health insurance.

1. Does anyone who is applying have Medicare?  No  Yes **If yes, include a copy of your card (red, white and blue card), for each Medicare beneficiary. SEND PROOF**  
Complete the rest of this application and complete Supplement A.

2. Does anyone who is applying already have other commercial health insurance, including long term care insurance?  No  Yes **If yes, you must send a copy of the front and back of the insurance card with this application. SEND PROOF**

Name of Insured (primary) \_\_\_\_\_ Persons Covered \_\_\_\_\_ Cost of Policy \_\_\_\_\_ End date of coverage, if ending soon \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Month Day Year

**Note:** If you are applying for the Medicare Savings Program only (MSP), go to Section G. You do NOT need to complete Supplement A.

3. Is the parent/step-parent of any child applying a public employee who can get family coverage through a state health benefits plan? (see instructions)  No  Yes  
If yes, does the public agency where that person works pay all or part of the cost of the health plan?  No  Yes

4. In the past 6 months, has anyone lost or cancelled any type of health insurance that was provided through an employer?  No  Yes (If no, skip to question 5) If yes, what date did you lose coverage? \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Month Day Year

**Your answer to this question will help us understand why people change their health insurance.**

**Why do the person(s) no longer have the health insurance? (Check only one)**

1. The person who had the insurance no longer works for the employer that provided the insurance.  
 2. The employer stopped offering health insurance.  
 3. The employer stopped offering health insurance for the child(ren)  
or stopped paying for health insurance for the child(ren) but continued to cover the working parent.  
 4. The cost of health insurance went up and it was no longer affordable.  
 5. Child Health Plus or Family Health Plus costs less than the insurance the person(s) used to have.  
 6. Child Health Plus or Family Health Plus offers better benefits than the insurance the person(s) used to have.

5. Does your current job offer health insurance?  No  Yes If yes, a "Request for Information Employer-Sponsored Health Insurance" form will be sent to you.

## Section E Housing Expenses

1. Monthly housing payment such as rent or mortgage, including property taxes (just your share), \$ \_\_\_\_\_

2. If you pay for water separately how much do you pay? \$ \_\_\_\_\_ **SEND PROOF** How often do you pay?  every month  2 times a year  quarterly (4 times a year)  once a year

3. Do you receive free housing as part of your pay?  No  Yes

## Section F Blind, Disabled, Chronically Ill or Nursing Home Care

These questions help us determine which program is best for the applicants.

**If no one applying is Blind, Disabled, Chronically Ill or in a Nursing Home STOP please go to Section G.**

1. Are you, or anyone who lives with you, and is applying, in a residential treatment facility or receiving nursing home care in a hospital, nursing home or other medical institution?  No  Yes  
If yes, finish completing this application AND complete Supplement A.

2. Are you or anyone who lives with you blind, disabled or chronically ill?  No  Yes If yes, finish completing this application AND complete Supplement A.

**Note:** If you are applying for the Medicare Savings Program only (MSP), go to Section G. You do not need to complete Supplement A.

## Section G Additional Health Questions

1. Does anyone applying have paid or unpaid medical or prescription bills for this month or the three months before this month? Medicaid may be able to pay these bills or reimburse you.  
 No  Yes If yes: Name: \_\_\_\_\_ In which month(s) of the previous three months do you have medical bills? \_\_\_\_\_

**SEND PROOF** of income for any month in the three-month period for which you have bills. If you have paid medical bills for which you are seeking reimbursement, you must send copies and proof of payment.

2. Do you, or anyone applying, have any unpaid medical or prescription bills older than the previous three months?  No  Yes

3. Have you, or anyone who lives with you and is applying, moved into this county from another state or New York State county within the past three months?  No  Yes  
 If yes, who? \_\_\_\_\_ Which state? \_\_\_\_\_ Which county? \_\_\_\_\_

4. Does anyone who is applying have a pending lawsuit due to an injury?  No  Yes If yes, who: \_\_\_\_\_

5. Does anyone applying have a Workers' Compensation case or an injury, illness, or disability that was caused by someone else (that could be covered by insurance)?  No  Yes  
 If yes, who? \_\_\_\_\_

## Section H

### Parent or Spouse Not Living in the Household or Deceased

Families who are applying for their children and pregnant women are **NOT** required to fill out this section. All other people who are applying and are age 21 or over must be willing to provide information about a parent of an applying minor or a spouse living outside the home to be eligible for health insurance, unless there is good cause. Children may still be eligible even if a parent is not willing to provide this information. If you fear physical or emotional harm as a result of providing information about a parent or spouse not living in the home, you may be excused from providing this information. This is called **Good Cause**. You may be asked to show that you have a good reason for your fears.

1. Is the spouse or parent of anyone applying deceased?  No  Yes  
 If yes, name of applicant with deceased parent or spouse: \_\_\_\_\_ (If spouse or parent is deceased go to question 3.)

2. Does a parent of any applying child live outside the home? (If no, skip to question 3)  No  Yes

If you fear physical or emotional harm if you provide information about a parent who does not live in the home, check this box

|                      |  |   |
|----------------------|--|---|
| <b>Child's Name:</b> | <b>Name of parent living outside the home</b><br>_____<br>Date of Birth (if known): ____/____/____ | <b>Current or last known address:</b><br>Street: _____ City/State: _____<br>SSN (if known): _____ |
| <b>Child's Name:</b> | <b>Name of parent living outside the home</b><br>_____<br>Date of Birth (if known): ____/____/____ | <b>Current or last known address:</b><br>Street: _____ City/State: _____<br>SSN (if known): _____ |

3. Is anyone applying still married to someone who lives outside the home?  No  Yes If yes, name of person applying who is still married: \_\_\_\_\_

If you fear physical or emotional harm if you provide information about a spouse who does not live in the home, check this box

|   |   |
|---|---|
| <b>Legal name of spouse living outside of the home:</b> | <b>Date of Birth (if known):</b><br>_____<br>Street: _____ City/State: _____<br>SSN (if known): _____ |
|---|---|

## Section I Health Plan Selection

If you are in receipt of Medicare, **STOP** skip this section.

**IMPORTANT:** People with Family Health Plus and Child Health Plus **must** choose a health plan to get their health services. Most people with Medicaid **must** choose a health plan; if you don't choose a health plan you may be automatically enrolled in one unless it is determined you are exempt. **For Medicaid and Family Health Plus:** If you need information about what plans are available in your county, what plans your doctor is in and if you have to join, please call **New York Medicaid CHOICE** at 1-800-505-5678. You can also call or visit your local Department of Social Services. For information about Child Health Plus plans, call 1-800-698-4543. If you already know what plan you want, use this section for your plan choice.

**NOTE:** If you or family members are found eligible for Medicaid, you will be enrolled in the health plan you choose if it provides Medicaid. If you live in a county that does not require people on Medicaid to join a health plan, you can tell us you do not want to be in a health plan by calling or writing to your local Department of Social Services or by checking this box

| Legal Last Name | Legal First Name | Date of Birth | Social Security # | Name of Health Plan You are Enrolling in | Preferred Doctor or Health Center (optional) Check Box if Your Current Provider | OB/GYN (optional) |
|-----------------|------------------|---------------|-------------------|--|---|-------------------|
|                 |                  |               |                   |  | <input type="checkbox"/>  |                   |
|                 |                  |               |                   |  | <input type="checkbox"/>  |                   |
|                 |                  |               |                   |  | <input type="checkbox"/>  |                   |
|                 |                  |               |                   |  | <input type="checkbox"/>  |                   |
|                 |                  |               |                   |  | <input type="checkbox"/>  |                   |
|                 |                  |               |                   |  | <input type="checkbox"/>  |                   |

## Section J Signature

I agree to have the information on this application and on the annual renewal shared only among Medicaid, Family Health Plus, Child Health Plus, the health plans indicated in Section I, the local social services district, and the facilitated enrollment organization providing the application assistance. I also consent to sharing this information with any school-based health center that provides services to the applicant(s). I understand this information is being shared for the purpose of determining the eligibility of those individuals applying for Medicaid, Family Health Plus, Child Health Plus, or to evaluate the success of these programs. Each applying adult must sign this application in the space below. By signing this application, I understand that each person applying for Medicaid, Family Health Plus, Child Health Plus, will be enrolled in the appropriate program, if eligible. **I have also read and understand the Terms, Rights and Responsibilities included in this application booklet on the next page.** I certify under penalty of perjury that everything on this application is the truth as best I know.

Date

Signature of adult applicant or authorized representative for the applicant

Date

Signature of adult applicant or authorized representative for the applicant

## TERMS, RIGHTS AND RESPONSIBILITIES

By completing and signing this application, I am applying for Medicaid, Family Health Plus, and Child Health Plus. I understand that this application, notices and other supporting information will be sent to the program(s) for which I want to apply. I agree to the release of personal and financial information from this application and any other information needed to determine eligibility for these programs. I understand that I may be asked for more information. I agree to immediately report any changes to the information on this application.

- I understand that I must provide the information needed to prove my eligibility for each program. If I have been unable to get the information for Medicaid or Family Health Plus, I will tell the social services district. The social services district may be able to help in getting the information.

- If I am applying at a place other than a local department of social services, and my children are not found eligible for Medicaid using this application, I can contact the local department of social services to see if my children are eligible for Medicaid on some other basis.

- I understand that workers from the programs for which family members or I have applied may check the information given by me for this application. The agencies that run these programs will keep this information confidential according to 42 U.S.C. 1396a (a) (7) and 42 CFR 431.300-431.307, and any federal and state laws and regulations.

- By applying for Child Health Plus, I agree to pay the applicable premium contribution not paid by New York State.

- I understand that Medicaid, Family Health Plus, and Child Health Plus will not pay medical expenses that insurance or another person is supposed to pay, and that if I am applying for Medicaid or Family Health Plus,

I am giving to the agency all of my rights to pursue and receive medical support from a spouse or parents of persons under 21 years old and my right to pursue and receive third party payments for the entire time I am in receipt of benefits.

- I will file any claims for health or accident insurance benefits or any other resources to which I am entitled. I understand that I have the right to claim good cause not to cooperate in using health insurance if its use could cause harm to my health or safety or to the health and safety of someone I am legally responsible for.

- I understand that my eligibility for these programs will not be affected by my race, color, or national origin. I also understand that depending on the requirements of these individual programs, my age, sex, disability or citizenship status may be a factor in whether or not I am eligible.

- I understand that if my child is on Medicaid or Family Health Plus, he or she can get comprehensive primary and preventive care, including all necessary treatment through the Child/Teen Health Program. I can get more information on this program from the local department of social services.

- I understand that anyone who knowingly lies or hides the truth in order to receive services under these programs is committing a crime and subject to federal and state penalties and may have to repay the amount of benefits received and pay civil penalties. The New York State Department of Tax and Finance has the right to review income information on this form.

### SOCIAL SECURITY NUMBER

Child Health Plus: SSNs are not required to enroll in Child Health Plus. If available, I will include it for children applying for Child Health Plus.

Medicaid, or Family Health Plus: SSNs are required for all applicants, unless the person is pregnant or a non-qualified alien. SSNs are not required for members of my household who are not applying for benefits. I understand that this is required by Federal Law at 42 U.S.C. 1320b-7 (a) and by Medicaid regulations at 42 CFR 435.910. SSNs are used in many ways, both within department of social services (DSS) and between the DSS and federal, state, and local agencies, both in New York and other jurisdictions. Some uses of SSNs are: to check identity, to identify and verify earned and unearned income, to see if non-custodial parents can get health insurance coverage for applicants, to see if applicants can get medical support, and to see if applicants can get money or other help. SSNs may also be used for identification of the recipient within and between central governmental Medicaid agencies to insure proper services are made available to the recipient. Also, if I apply for other programs in this joint application, those programs will have access to my SSN and could use it in the administration of the program.

### FOR MEDICAID APPLICANTS ONLY

#### • Release of Educational Records

I give permission to the local department of social services and New York State to obtain any information regarding the educational records of my child(ren), herein named, necessary for claiming Medicaid reimbursements for health-related educational services, and to provide the appropriate federal government agency access to this information for the sole purpose of audit.

#### • Early Intervention Program

If my child is evaluated for or participates in the New York State Early Intervention Program, I give permission to the local department of social services and New York State to share my child's Medicaid eligibility information with my county Early Intervention Program for the purpose of billing Medicaid.

## • Reimbursement of Medical Expenses

I understand that I have a right as part of my Medicaid application, or later, to request reimbursement of expenses I paid for covered medical care, services and supplies received during the three month period prior to the month of my application. After the date of my application, reimbursement of covered medical care, services and supplies will only be available if obtained from Medicaid enrolled providers.

## FAMILY HEALTH PLUS AND MEDICAID MANAGED CARE

I understand that in order to receive Family Health Plus benefits, I must join a managed care health plan. I also know that in some counties, joining a health plan may be required to receive Medicaid. I have read how to find out whether my county requires Medicaid enrollees to join a health plan, and how to find out what health plans are available to me in Family Health Plus and in Medicaid managed care. I understand that if I am found eligible for Family Health Plus, I will be enrolled in the Family Health Plus plan I have chosen. I/we also understand that if I/we are found eligible for Medicaid instead of Family Health Plus and I/we are in a county that requires Medicaid enrollees to be in a managed care health plan, I/we will be enrolled in the health plan I/we chose unless that health plan does not participate in Medicaid managed care. If I/we are in a county that does not require enrollees to be in a Medicaid managed care health plan, I/we will still be enrolled in the health plan I/we chose unless I/we notify my local social services department in writing, or I/we check the box in Section I, that I/we do not want to be in that plan.

I have read how to find out the rights and benefits that I will have as a member of a managed care health plan and the benefit limitations of managed care membership.

I understand that in both Family Health Plus and Medicaid managed care, I must choose a Primary Care Provider (PCP) and that I will have a choice from at least three PCPs in my health plan. I understand that once I enroll in a health plan, I will have to use my PCP and other providers in my health plan except in a few special circumstances.

I understand that if a child is born to me while I am a member of a Medicaid managed care health plan, my child will be enrolled in the same health plan that I am in. I understand that if a child is born to me while I am a member of a Family Health Plus plan that also participates in Medicaid managed care, my child will be enrolled in the same health plan that I am in.

## • Release of Medical Information

I consent to the release of any medical information about me and any members of my family for whom I can give consent:

- By my PCP, any other health care provider or the New York State Department of Health (NYSDOH) to my health plan and any health care providers involved in caring for me or my family, as reasonably necessary for my health plan or my providers to carry out treatment, payment, or health care operations. This may include pharmacy and other medical claims information needed to help manage my care;
- By my health plan and any health care providers to NYSDOH and other authorized federal, state, and local agencies for purposes of administration of the Medicaid, Child Health Plus, and Family Health Plus programs; and

- By my health plan to other persons or organizations, as reasonably necessary for my health plan to carry out treatment, payment, or health care operations.

I also agree that the information released for treatment, payment and health care operations may include HIV, mental health or alcohol and substance abuse information about me and members of my family to the extent permitted by law, until I revoke this consent.

If more than one adult in the family is joining a Family Health Plus or Medicaid health plan, the signature of each adult applying is necessary for consent to release information.

## • Reimbursement of Medical Expenses

I understand that if I am determined eligible for Family Health Plus my enrollment will be effective no later than 90 days from the date of submission of a completed application. In the event of an error or delay in my enrollment, Medicaid may be able to reimburse me for reasonable medical expenses I pay as a result of the error or delay. Medicaid may pay my provider for any unpaid expenses only if that provider is a Medicaid enrolled provider.



**FOR OFFICE USE ONLY**

To be completed by the person assisting with the application

Signature of Person Who  
Obtained Eligibility Information:

Employed By: (check one)

Community-Based Facilitated Enrollment Agency  Health Plan  Social Services District  Provider Agency  Qualified Entities

X \_\_\_\_\_ Employer Name: \_\_\_\_\_

To be completed by Facilitated Enrollers

Facilitated Enroller:

Lead Agency/Plan Name:

Lead Org/Plan ID:

Language Used for Application Assistance:

Application Start Date:

Application  
Sequence Number:

Application Completion  
Date:

Enter Code of Applying Child:

Medicaid \_\_\_\_\_ CHPlus \_\_\_\_\_

To be used by the local Social Services District

Eligibility Determined By:

Date:

Eligibility Approved By:

Date:

Center Office:

Application Date:

Unit ID:

Worker ID:

Case Name:

District:

Case Type:

Case #:

Effective Date:

MA Disposition Reason Code:

Proxy:

Registry #:

Ver:

Denial Code  Withdrawal

Yes  No

To be used by Child Health Plus Plans

CHPlus Disposition:

Denial Code:

Effective Date:

# Children Enrolled (CHPlus):

Approved  Denied